

KNOW YOUR CLIENT (KYC) APPLICATION FORM

For Individuals

PHOTOGRAPH

Please affix your recent passport size photograph and sign across it

Please fill this form in ENGLISH and in BLOCK LETTERS.

A. IDENTITY DETAILS

1. **Name of the Applicant:** _____
2. **Father's/ Spouse Name:** _____
3. **a. Gender:** Male/ Female **b. Marital status:** Single/ Married
c. Date of birth: _____ (dd/mm/yyyy)
4. **a. Nationality:** _____
b. Status: Resident Individual / Non Resident / Foreign National. (If Non Resident / Foreign National, self-certified copy of statutory approval obtained must be attached)
5. **a. PAN:** _____ **b. Unique Identification Number (UID)/ Aadhaar, if available:** _____ **c. Any other additional proof of identity:** _____

B. ADDRESS DETAILS

(Proof of address must be different from the proof of identity submitted).

1. **Address for correspondence:** _____
City/ district /village: _____ Pin Code: _____ State: _____ Country: _____
2. **Contact Details:** Tel. (Off.) _____ Tel. (Res.) _____ Mobile No.: _____
Fax: _____ Email id: _____
3. **Specify the proof of address submitted for correspondence address:** _____
4. **Permanent Address** (if different from above): _____
City/district/village: _____ Pin Code: _____ State: _____
Country: _____
Tel. (Res.) _____ Mobile No.: _____ Fax: _____ Email id: _____
5. **Specify the proof of address submitted for permanent address, if any:** _____

C. OTHER DETAILS

1. **Gross Annual Income Details (please specify):** Income Range per annum:
Below Rs 1 Lac / 1-5 Lac / 5-10 Lac / 10-25 Lac / >25 Lacs or

2. **Your Investment Amount: Rs.** _____

3. **Investment Objective :** _____

4. **Risk Appetite: Rs.** _____

5. **Any Liability :** _____

2. Occupation (please tick any one and give brief details):

Private Sector/ Public Sector/ Government Service/Business/ Professional/ Farmer/

Others (Specify) _____

3. **Please tick, as applicable:** Politically Exposed Person (PEP)/ Related to a Politically Exposed Person (PEP)

Not a Politically Exposed Person (PEP)/ Not Related to a Politically Exposed Person (PEP)

F. TRADING PREFERENCES

Note: Please sign in the relevant boxes against the Segment with which you wish to trade.

Sr. No.	Name of the Segment	Date of Consent for trading on concerned Exchange	Signature of the Client
1			
2			
3			

G. INVESTMENT/TRADING EXPERIENCE

- No Prior Experience
- _____ Years in Commodities
- _____ Years in Equity

DECLARATION

1. I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/we undertake to inform you of any change therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

Place _____

Date _____

(_____)

Signature of Client
